

Outline of Initial Listing Issue

Company Name	Core Concept Technologies Inc.
Scheduled Listing Date	Sep. 22, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	KANEKO Takeshi, President CEO
Address of Main Office	1-16-15 Minamiikebukuro, Toshima-ku, Tokyo, 171-0022 Tel. +81-3-6457-4344
(Closest Point of Contact)	(Same as above)
Home Page	https://www.cct-inc.co.jp
Date of Incorporation	Sep. 17, 2009
Description of Business	Supporting the realization of digital transformation in areas such as manufacturing and construction industries, supporting IT human resource procurement, etc.
Category of Industry / Code	Information & Communication / 4371(ISIN JP3284100009)
Authorized Total No. of Shares to be Issued	14,000,000 shares
No. of Issued Shares	3,587,000 shares (As of Aug. 16, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,787,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 92,000 thousand (As of Aug. 16, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	200,000 shares
Secondary Offering	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	170,000 shares
	Secondary Offering (Placement by over-allotment scheme)	55,500 shares
Original Share Offerers	KANEKO Takeshi	30,000 shares
	SHIMOMURA Katsunori	30,000 shares
	TAKAMORI Toyofumi	30,000 shares
	Others	80,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Sep. 2, 2021	
Book-building Period	Sep. 6, 2021 to Sep. 10, 2021	
Offering Price Determination Date	Sep. 13, 2021	
Subscription Period	Sep. 14, 2021 to Sep. 17, 2021	
Payment Date	Sep. 21, 2021	
Settlement Date	Sep. 22, 2021	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd. Rakuten Securities, Inc. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. IwaiCosmo Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.