

Outline of Initial Listing Issue

Company Name	YMIRLINK, Inc.
Scheduled Listing Date	Sep. 22, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	SHIMIZU Wataru, President
Address of Main Office	2-2-1 Yoyogi, Shibuya-ku Tokyo, 151-8583 Tel. +81-3-6820-0088
(Closest Point of Contact)	(Same as above)
Home Page	https://www.ymir.co.jp
Date of Incorporation	Jul. 1, 1999
Description of Business	Messaging Platform Business
Category of Industry / Code	Information & Communication/ 4372(ISIN JP3952890006)
Authorized Total No. of Shares to be Issued	14,200,000 shares
No. of Issued Shares	3,554,400 shares (As of Aug. 17, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,892,600 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 118,281 thousand (As of Aug. 17, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	In March
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	KPMG AZSA LLC
Managing Trading Participant	Nomura Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	338,200 shares
Secondary Offering	Secondary Offering	937,800 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	191,400 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	ITEC HANKYU HANSHIN CO.,LTD.	931,800 shares
	ICHIKAWA Takuya	6,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Sep. 1, 2021	
Determination Date		
Book-building Period	Sep. 3, 2021 to Sep. 9, 2021	
Offering Price	Sep. 10, 2021	
Determination Date		
Subscription Period	Sep. 13, 2021 to Sep. 16, 2021	
Payment Date	Sep. 21, 2021	
Settlement Date	Sep. 22, 2021	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. SMBC Nikko Securities Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.