

Outline of Initial Listing Issue

Company Name	Renascience Inc.
Scheduled Listing Date	Sep. 24, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	NAITO Koji, President & CEO
Address of Main Office	2-3-6 Nihombashi-Honcho, Chuo-ku Tokyo, 103-0023 Tel. +81-3-6262-0873
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.renascience.co.jp/en/">https://www.renascience.co.jp/en/</a>
Date of Incorporation	Feb. 15, 2000
Description of Business	Research and development of new medical solutions by utilizing various modalities (pharmaceuticals, medical devices, artificial intelligence (AI), etc.) to solve problems in the medical setting
Category of Industry / Code	Pharmaceutical / 4889(ISIN JP3981100005)
Authorized Total No. of Shares to be Issued	40,116,000 shares
No. of Issued Shares	10,029,000 shares (As of Aug. 18, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	12,269,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 210,000 thousand (As of Aug. 18, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Crowe Toyo & Co.
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	2,240,000 shares
Secondary Offering	Secondary Offering	711,400 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	442,700 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	MIYATA Toshio	500,000 shares
	KATO Keiko	154,300 shares
	MIYATA Mitsuyo	57,100 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Sep. 6, 2021	
Determination Date		
Book-building Period	Sep. 7, 2021 to Sep. 13, 2021	
Offering Price	Sep. 14, 2021	
Determination Date		
Subscription Period	Sep. 15, 2021 to Sep. 21, 2021	
Payment Date	Sep. 22, 2021	
Settlement Date	Sep. 24, 2021	
Principal Underwriting	SMBC Nikko Securities Inc.	
Participants	Daiwa Securities Co. Ltd.	
	SBI SECURITIES Co.,Ltd.	
	Kyokuto Securities Co., Ltd.	
	TOYO SECURITIES CO.,LTD.	
	Ichiyoshi Securities Co., Ltd.	
	Marusan Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.