

Outline of Initial Listing Issue

Company Name	Simplex Holdings, Inc.
Scheduled Listing Date	Sep. 22, 2021
Market Section	1st Section
Current Listed Market	N/A
Name and Title of Representative	KANEKO Hideki, Chief Executive Officer
Address of Main Office	1-23-1, Toranomon, Minato-ku, Tokyo 105-6319 Tel. +81-3-3539-7370
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.simplex.holdings/en/">https://www.simplex.holdings/en/</a>
Date of Incorporation	Dec. 1, 2016 (originally Sep. 16, 1997)
Description of Business	Provide consulting, system development, maintenance and operations
Category of Industry / Code	Information & Communication/ 4373 (ISIN JP3383270000)
Authorized Total No. of Shares to be Issued	114,704,000 shares
No. of Issued Shares	48,291,800 shares (As of Aug. 19, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	48,291,800 shares (Note) The number could increase as a result of the exercise of the share options.
Capital	JPY 285,000 thousand (As of Aug. 19, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants) (Note) The number of shares scheduled to be offered through secondary distribution is 9,604,800 shares and 11,045,500 shares respectively for the domestic and international distributions. The final numbers will be determined on the offering price determination date (Sep. 13, 2021).	20,650,300 shares
	Secondary Offering (Placement by over-allotment scheme)	1,440,700 shares
Original Share Offerers	Karita・Simplex Investment Limited Partnership	19,000,000 shares
	KANEKO Hideki	661,000 shares
	FUKUI Yasuhito	421,500 shares
	Others	567,800 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Sep. 6, 2021	
Book-building Period	Sep. 7, 2021 to Sep. 10, 2021	
Offering Price Determination Date	Sep. 13, 2021	
Subscription Period	Sep. 14, 2021 to Sep. 17, 2021	
Settlement Date	Sep. 22, 2021	
Principal Underwriting Participants	SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. Daiwa Securities Co. Ltd. Nomura Securities Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. MATSUI SECURITIES CO.,LTD. Monex, Inc. SBI SECURITIES Co.,Ltd. Tokai Tokyo Securities Co., Ltd. Okasan Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.