

Outline of Initial Listing Issue

Company Name	DIGITALIFT Inc.
Scheduled Listing Date	Sep. 28, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	HYAKUMOTO Masahiro, Chief Executive Officer
Address of Main Office	4-12-24 Nishiazabu, Minato-ku Tokyo, 106-0031 Tel. +81-3-6434-9896
(Closest Point of Contact)	(Same as above)
Home Page	https://digitalift.co.jp/
Date of Incorporation	Nov. 27, 2012
Description of Business	Trading desk business
Category of Industry / Code	Services / 9244 (ISIN JP3548950009)
Authorized Total No. of Shares to be Issued	5,000,000 shares
No. of Issued Shares	1,365,000 shares (As of Aug. 23, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,475,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 9,800 thousand (As of Aug. 23, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	KPMG AZSA LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	110,000 shares
Secondary Offering	Secondary Offering	316,300 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	63,900 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	FreakOut Holdings, inc.	270,000 shares
	ANRI Investment Limited Partnership	26,300 shares
	HYAKUMOTO Masahiro	20,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Sep. 6, 2021	
Book-building Period	Sep. 8, 2021 to Sep. 14, 2021	
Offering Price Determination Date	Sep. 15, 2021	
Subscription Period	Sep. 16, 2021 to Sep. 22, 2021	
Payment Date	Sep. 27, 2021	
Settlement Date	Sep. 28, 2021	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. MATSUI SECURITIES CO.,LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.