

Outline of Initial Listing Issue

Company Name	Livero Inc.
Scheduled Listing Date	Sep. 28, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	KASHIMA Hidetoshi, President
Address of Main Office	NTT TORANOMON BLDG. 3F 3-8-8 Toranomom, Minato-ku Tokyo, 105-0001 Tel. +81-3-6636-0302
(Closest Point of Contact)	(Same as above)
Home Page	https://www.livero.co.jp/
Date of Incorporation	May 13, 2009
Description of Business	We provide a cloud platform to help people to establish new living arrangements by helping them to find a place to rent, move, set up basic utilities (electricity, gas, etc.), and easily make and manage their rental contracts
Category of Industry / Code	Services / 9245(ISIN JP3974830006)
Authorized Total No. of Shares to be Issued	19,120,000 shares
No. of Issued Shares	4,780,000 shares (As of Aug. 23, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	5,258,000 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 86,000 thousand (As of Aug. 23, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	In March
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement by over-allotment scheme)	478,000 shares 71,700 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Sep. 8, 2021	
Book-building Period Offering Price	Sep. 9, 2021 to Sep. 15, 2021 Sep. 16, 2021	
Determination Date Subscription Period	Sep. 17, 2021 to Sep. 24, 2021	
Payment Date Settlement Date	Sep. 27, 2021 Sep. 28, 2021	
Principal Underwriting Participants	SMBC Nikko Securities Inc. Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Ichiyoshi Securities Co., Ltd. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Rakuten Securities, Inc. Tokai Tokyo Securities Co., Ltd. Akatsuki Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.