

Outline of Initial Listing Issue

Company Name	ROBOT PAYMENT INC.
Scheduled Listing Date	Sep. 28 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	KIYOKU Kenya, President
Address of Main Office	6-19-20 Jingumae, Shibuya-ku, Tokyo, 150-0001 Tel. +81-3-5469-5787
(Closest Point of Contact)	(Same as above)
Home Page	https://www.robotpayment.co.jp/
Date of Incorporation	Oct. 23, 2000
Description of Business	Online payment gateway service as well as cloud service which optimizes or automates billing related operations
Category of Industry / Code	Information & Communication / 4374(ISIN JP3985100001)
Authorized Total No. of Shares to be Issued	10,000,000 shares
No. of Issued Shares	3,618,566 shares (As of Aug. 24, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,728,566 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 100,000 thousand (As of Aug. 24, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Crowe Toyo & Co.
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	110,000 shares
Secondary Offering	Secondary Offering	110,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	33,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	KIYOKU Kenya	110,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Sep. 7, 2021	
Determination Date		
Book-building Period	Sep. 9, 2021 to Sep. 15, 2021	
Offering Price	Sep. 16, 2021	
Determination Date		
Subscription Period	Sep. 17, 2021 to Sep. 24, 2021	
Payment Date	Sep. 27, 2021	
Settlement Date	Sep. 28, 2021	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Nomura Securities Co.,Ltd. Daiwa Securities Co. Ltd. MATSUI SECURITIES CO.,LTD. Rakuten Securities, Inc. IwaiCosmo Securities Co.,Ltd. Tokai Tokyo Securities Co., Ltd. Kyokuto Securities Co., Ltd. TOYO SECURITIES CO.,LTD. Akatsuki Securities,Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.