

Outline of Initial Listing Issue

Company Name	ProjectCompany, Inc.
Scheduled Listing Date	Sep. 29, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	DOI Yunosuke, President
Address of Main Office	1-6-1 Roppongi, Minato-ku Tokyo, 106-6039 Tel. +81-3-6459-1025
(Closest Point of Contact)	(Same as above)
Home Page	https://www.projectcompany.co.jp
Date of Incorporation	Jan. 4, 2016
Description of Business	Consulting services for new business development and existing business reform by using digital technologies, planning a strategy for digital marketing, and improvement to UI/UX of smartphone apps
Category of Industry / Code	Services / 9246(ISIN JP3833840006)
Authorized Total No. of Shares to be Issued	20,000,000 shares
No. of Issued Shares	5,045,900 shares (As of Aug. 24, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	5,385,900 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 311,950 thousand (As of Aug. 24, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Tokyo Securities Transfer Agent Co., Ltd.
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	SBI SECURITIES Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	340,000 shares
Secondary Offering	Public Offering (Treasury Shares)	2,000 shares
	Secondary Offering	733,500 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	161,300 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	DOI Yunosuke	243,500 shares
	ITO Shota	243,500 shares
	SBI AI&Blockchain LPS	150,000 shares
	Others	96,500 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Sep. 7, 2021	
Determination Date		
Book-building Period	Sep. 9, 2021 to Sep. 15, 2021	
Offering Price	Sep. 16, 2021	
Determination Date		
Subscription Period	Sep. 17, 2021 to Sep. 24, 2021	
Payment Date	Sep. 28, 2021	
Settlement Date	Sep. 29, 2021	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Okasan Securities Co., Ltd. AIZAWA SECURITIES CO., LTD. IwaiCosmo Securities Co.,Ltd. Mito Securities Co.,Ltd. H.S.SECURITIES CO.,LTD. Kyokuto Securities Co., Ltd. TOYO SECURITIES CO.,LTD. MATSUI SECURITIES CO.,LTD. Musashi Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.