

Outline of Initial Listing Issue

Company Name	Global Communication Planning Co.,Ltd.
Scheduled Listing Date	Sep. 28, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	YAKABE Keiichi, CEO
Address of Main Office	1-28-8 Ojidai, Sakura, Chiba, 285-0837 Tel. +81-43-464-3348
(Closest Point of Contact)	(Same as above)
Home Page	<a href="http://www.gck.co.jp/en/index_en.html">http://www.gck.co.jp/en/index_en.html</a>
Date of Incorporation	Sep. 13, 1995
Description of Business	System development for cashless settlement of credit cards, etc. and post-implementation maintenance operation thereof, and providing cloud-based ASP services
Category of Industry / Code	Information & Communication / 4073(ISIN JP3386780005)
Authorized Total No. of Shares to be Issued	8,000,000 shares
No. of Issued Shares	2,088,160 shares (As of Aug. 24, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,288,160 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 190,650 thousand (As of Aug. 24, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Okasan Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	200,000 shares 200,000 shares
	Secondary Offering (Placement by over-allotment scheme)	60,000 shares
Original Share Offerers	KANEKO Tetsuji YAKABE Keiichi SAKAI Masato KANEKO Kyoko	50,000 shares 50,000 shares 50,000 shares 50,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Sep. 3, 2021	
Book-building Period Offering Price Determination Date	Sep. 7, 2021 to Sep. 13, 2021 Sep. 14, 2021	
Subscription Period Payment Date Settlement Date	Sep. 16, 2021 to Sep. 22, 2021 Sep. 27, 2021 Sep. 28, 2021	
Principal Underwriting Participants	Okasan Securities Co., Ltd. Mizuho Securities Co., Ltd. Chibagin Securities Co.,Ltd. Ichiyoshi Securities Co., Ltd. SBI SECURITIES Co.,Ltd. H.S.SECURITIES CO.,LTD. Mito Securities Co.,Ltd. Musashi Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.