

Outline of Initial Listing Issue

Company Name	Safie Inc.
Scheduled Listing Date	Sep. 29, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	SADOSHIMA Ryuhei, Representative Director & CEO
Address of Main Office	1-5-1 Nishigotanda, Shinagawa-ku, Tokyo, 141-0031 Tel. +81-3-6372-1276
(Closest Point of Contact)	(Same as above)
Home Page	https://safie.co.jp/en/about/
Date of Incorporation	Oct. 23, 2014
Description of Business	Development and operation of the cloud-based video-recording platform “Safie”
Category of Industry / Code	Information & Communication / 4375(ISIN JP3413100003)
Authorized Total No. of Shares to be Issued	180,000,000 shares
No. of Issued Shares	45,850,000 shares (As of Aug. 25, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	49,147,700 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 100,000 thousand (As of Aug. 25, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	KPMG AZSA LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	3,297,700 shares 5,711,000 shares
	Secondary Offering (Placement by over-allotment scheme)	1,351,300 shares
Original Share Offerers	Sony Network Communications Inc. SADOSHIMA Ryuhei ORIX Corporation Canon Marketing Japan Inc. Others	1,160,000 shares 901,000 shares 650,000 shares 650,000 shares 2,350,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Sep. 9, 2021	
Book-building Period Offering Price	Sep. 10, 2021 to Sep. 16, 2021 Sep. 17, 2021	
Determination Date Subscription Period	Sep. 21, 2021 to Sep. 27, 2021	
Payment Date Settlement Date	Sep. 28, 2021 Sep. 29, 2021	
Principal Underwriting Participants	SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Daiwa Securities Co. Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Rakuten Securities, Inc. Ichiyoshi Securities Co., Ltd. Marusan Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.