

Outline of Initial Listing Issue

| | |
|---|--|
| Company Name | Asterisk Inc. |
| Scheduled Listing Date | Sep. 30, 2021 |
| Market Section | Mothers |
| Current Listed Market | N/A |
| Name and Title of Representative | SUZUKI Noriyuki, President |
| Address of Main Office | 5-6-16 Nishinakajima, Yodogawa-ku, Osaka, 532-0011 Tel. +81-50-5536-1185 |
| (Closest Point of Contact) | (Same as above) Tel. +81-50-5838-7864 |
| Home Page | https://www.asx.co.jp/ |
| Date of Incorporation | Sep. 1, 2006 |
| Description of Business | Manufacturing, development, and sales of "AsReader" RFID Readers and Barcode Scanners that utilize mobile smartphones, and development and sales of management systems that use image recognition technologies |
| Category of Industry / Code | Electric Appliances / 6522 (ISIN JP3119860009) |
| Authorized Total No. of Shares to be Issued | 5,000,000 shares |
| No. of Issued Shares | 1,280,000 shares (As of Aug. 25, 2021) |
| No. of Issued Shares (incl. treasury shares) at the Time of Listing | 1,630,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options. |
| Capital | JPY 150,000 thousand (As of Aug. 25, 2021) |
| No. of Shares per Share Unit | 100 shares |
| Business Year | From Sep. 1 to Aug. 31 of the following year |
| General Shareholders Meeting | In November |
| Record Date | Aug. 31 |
| Record Date of Surplus Dividend | The end of Feb. and Aug. 31 |
| Transfer Agent | Mitsubishi UFJ Trust and Banking Corporation |
| Auditor | PricewaterhouseCoopers Kyoto |
| Managing Trading Participant | Nomura Securities Co.,Ltd. |

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

| | | |
|--|---|---------------------------------|
| Public Offering / Secondary Offering | Public Offering (Newly Issued Shares) Secondary Offering (Placement by over-allotment scheme) | 350,000 shares 52,500 shares |
| Offering Price Determination Method | Book-building method | |
| Provisional Conditions Determination Date | Sep. 8, 2021 | |
| Book-building Period Offering Price | Sep. 10, 2021 to Sep. 16, 2021 Sep. 17, 2021 | |
| Determination Date Subscription Period | Sep. 21, 2021 to Sep. 27, 2021 | |
| Payment Date Settlement Date | Sep. 29, 2021 Sep. 30, 2021 | |
| Principal Underwriting Participants | Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Daiwa Securities Co. Ltd. SMBC Nikko Securities Inc. Rakuten Securities, Inc. IwaiCosmo Securities Co.,Ltd. | |

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.