

Outline of Initial Listing Issue

Ikka Holdings Co.,Ltd. (hereinafter "the Company"), which is scheduled for listing on Oct. 1, 2021, is the wholly-owning parent company to be established by listed company Ikka Dining Project.,Ltd. (Code: 9266, Market Division: 1st Section) via stock transfer. Because the Company has not been established at the time of this document's release, this document contains estimations and predictions regarding the conditions as of Oct. 1, 2021, the day of the company's establishment.

Company Name	Ikka Holdings Co.,Ltd.	
Scheduled Listing Date	Oct. 1, 2021	
Market Section	1st Section	
Current Listed Market	N/A	
Name and Title of Representative	TAKENAGA Taro, President and Representative Director	
Address of Main Office	2-5-6, Yawata, Ichikawa-shi, Chiba, 272-0021 Tel. +81-47-316-0561 (Scheduled to be established on Oct. 1, 2021)	
(Closest Point of Contact)	(Same as above)	
(Contact Details of Wholly-owned Subsidiary)	Ikka Dining Project.,Ltd.	Tel. +81-47-302-5115
Home Page	https://ikka-holdings.co.jp (Scheduled to be established on Oct. 1, 2021)	
Date of Incorporation	Oct. 1, 2021	
Description of Business	Business management of group companies engaged in dining business, wedding business, and related operations	
Category of Industry/ Code	Retail Trade • 7127 (ISIN JP3142360001)	
Authorized Total No. of Shares to be Issued	18,560,000 shares	
No. of Issued Shares (incl. treasury shares) at the time of Listing	6,657,000 shares Note: If the total number of issued shares of Ikka Dining Project.,Ltd. changes before the joint stock transfer comes into force, the total number of issued shares of Ikka Holdings Co.,Ltd. as of Oct. 1, 2021 may change.	
Capital	JPY 50,000 thousand	
No. of Shares per Share Unit	100 shares	
Business Year	From Apr. 1 to Mar. 31 of the following year	
General Shareholders Meeting	In June	
Record Date	Mar. 31	
Record Date of Surplus Dividend	Sep. 30 and Mar. 31	
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited	
Auditor	ERNST & YOUNG SHINNIHON LLC	

(Appendix) Ikka Dining Project.,Ltd. will be delisted on Sep. 29, 2021.

(Note 1) The company is an initial listing under technical listings prescribed in Rule 208 of the Securities

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(Reference Translation)

Listing Regulations. In listing examinations of technical listings, Japan Exchange Regulation focuses on whether or not the newly-established company meets certain formal listing criteria at the time of listing. Such listing examinations are different from regular initial listing examinations conducted in detail from perspectives such as corporate continuity and profitability, and soundness of corporate management.

(Note 2) Documents such as the "Securities Report for Initial Listing Application (Part I)" are available on the JPX website at (<https://www.jpx.co.jp/>) (only in Japanese).

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