

Outline of Initial Listing Issue

Kufu Company Inc. (hereinafter "the Company"), which is scheduled for listing on Oct. 1, 2021, is the wholly-owning parent company to be established by listed companies Locoguide Inc. (Code: 4497, Market Division: Mothers) and Kufu Company Inc. (The company name will be changed to Kufu Intermediate Holding Company Inc. on Sep. 30, 2021. Hereinafter referred to as "Former Kufu Company") (Code: 4399, Market Division: Mothers) via joint stock transfer. Because the Company has not been established at the time of this document's release, this document contains estimations and predictions regarding the conditions as of Oct. 1, 2021, the day of the company's establishment.

Company Name	Kufu Company Inc.	
Scheduled Listing Date	Oct. 1, 2021	
Market Section	Mothers	
Current Listed Market	N/A	
Name and Title of Representative	AKITA Yoshiteru, Representative Executive Officer	
Address of Main Office	1-4-28, Mita, Minato-ku, Tokyo, 108-0073	
(Closest Point of Contact)	Tel. Unfixed (Scheduled to be established on Oct. 1, 2021)	
(Contact Details of Wholly-owned Subsidiaries)	Locoguide Inc.	Tel. +81-3-6368-1052
Home Page	Kufu Intermediate Holding Company Inc.	Tel. +81-3-6264-2323
	Unfixed (Scheduled to be established on Oct. 1, 2021)	
Date of Incorporation	Oct. 1, 2021	
Description of Business	Business management of subsidiaries who engage in daily life related business, and life events related business such as residence and wedding-related business, etc.	
Category of Industry/ Code	Information & Communication • 4376 (ISIN JP3266310006)	
Authorized Total No. of Shares to be Issued	200,000,000 shares	
No. of Issued Shares (incl. treasury shares) at the time of Listing	58,218,217 shares Note: If the total number of issued shares of Locoguide Inc. or Former Kufu Company changes before the joint stock transfer comes into force, the total number of issued shares of Kufu Company Inc. as of Oct. 1, 2021 may change.	
Capital	JPY 10,000 thousand	
No. of Shares per Share Unit	100 shares	
Business Year	From Oct. 1 to Sep. 30 of the following year	
General Shareholders Meeting	Within 3 months after the end of the business year	
Record Date	Sep. 30	
Record Date of Surplus Dividend	Mar. 31 and Sep. 30	
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited	
Auditor	Seiei Audit Corporation	

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(Reference Translation)

(Appendix) Locoguide Inc. and Former Kufu Company will be delisted on Sep. 29, 2021.

(Note 1) The company is an initial listing under technical listings prescribed in Rule 215 of the Securities Listing Regulations. In listing examinations of technical listings, Japan Exchange Regulation focuses on whether or not the newly-established company meets certain formal listing criteria at the time of listing. Such listing examinations are different from regular initial listing examinations conducted in detail from perspectives such as corporate continuity and profitability, and soundness of corporate management.

(Note 2) Documents such as the "Securities Report for Initial Listing Application (Part I)" are available on the JPX website at (<https://www.jpx.co.jp/>) (only in Japanese).

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