

### Outline of Initial Listing Issue

Juroku Financial Group, Inc. (hereinafter "the Company"), which is scheduled for listing on Oct. 1, 2021, is the wholly-owning parent company to be established by listed company The Juroku Bank, Ltd. (Code: 8356, Market Division: 1st Section) via stock transfer. Because the Company has not been established at the time of this document's release, this document contains estimations and predictions regarding the conditions as of Oct. 1, 2021, the day of the company's establishment.

Company Name	Juroku Financial Group, Inc.	
Scheduled Listing Date	Oct. 1, 2021	
Market Section	1st Section	
Current Listed Market	N/A	
Concurrent Listings	Nagoya Stock Exchange	
Name and Title of Representative	IKEDA Naoki, Representative Director and President	
Address of Main Office	8-26, Kandamachi, Gifu-shi, Gifu, 500-8833 Tel. +81-58-207-0016 (Scheduled to be established on Oct. 1, 2021)	
(Closest Point of Contact)	(Same as above)	
(Contact Details of Wholly-owned Subsidiary)	The Juroku Bank, Ltd.	Tel. +81-58-265-2111
Home Page	<a href="https://www.16fg.co.jp">https://www.16fg.co.jp</a> (Scheduled to be established on Oct. 1, 2021)	
Date of Incorporation	Oct. 1, 2021	
Description of Business	Banking business and management of companies that can be held as subsidiaries pursuant to the Banking Act, and all other business incidental or related thereto	
Category of Industry/ Code	Banks • 7380 (ISIN JP3392650002)	
Authorized Total No. of Shares to be Issued	80,000,000 shares	
No. of Issued Shares (incl. treasury shares) at the time of Listing	37,924,134 shares Note: If the total number of issued shares of The Juroku Bank, Ltd. changes before the stock transfer comes into force, the total number of issued shares of Juroku Financial Group, Inc. as of Oct. 1, 2021 may change.	
Capital	JPY 36,000,000 thousand	
No. of Shares per Share Unit	100 shares	
Business Year	From Apr. 1 to Mar. 31 of the following year	
General Shareholders Meeting	In June	
Record Date	Mar. 31	
Record Date of Surplus Dividend	Sep. 30 and Mar. 31	
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation	
Auditor	Deloitte Touche Tohmatsu LLC	

(Appendix) The Juroku Bank, Ltd. will be delisted on Sep. 29, 2021.

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(Reference Translation)

(Note 1) The company is an initial listing under technical listings prescribed in Rule 208 of the Securities Listing Regulations. In listing examinations of technical listings, Japan Exchange Regulation focuses on whether or not the newly-established company meets certain formal listing criteria at the time of listing. Such listing examinations are different from regular initial listing examinations conducted in detail from perspectives such as corporate continuity and profitability, and soundness of corporate management.

(Note 2) Documents such as the "Securities Report for Initial Listing Application (Part I)" are available on the JPX website at (<https://www.jpx.co.jp/>) (only in Japanese).

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