

Outline of Initial Listing Issue

Company Name	ONE CAREER Inc.
Scheduled Listing Date	Oct. 7, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	MIYASHITA Takashi, CEO and Founder
Address of Main Office	20-1 Sakuragaoka-cho, Shibuya-ku Tokyo, 150-0031 Tel. +81-3-6416-4088
(Closest Point of Contact)	(Same as above)
Home Page	https://onecareer.co.jp/
Date of Incorporation	Aug. 18, 2015
Description of Business	Providing recruitment DX support services using career data platform, and operating the job hunting media “ONE CAREER” and “ONE CAREER PLUS”
Category of Industry / Code	Information & Communication / 4377(ISIN JP3994450009)
Authorized Total No. of Shares to be Issued	20,000,000 shares
No. of Issued Shares	5,000,000 shares (As of Sep. 2, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	5,600,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 1,000 thousand (As of Sep. 2, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	In March
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	600,000 shares
Secondary Offering	Secondary Offering	556,200 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	173,400 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	MIYASHITA Takashi	400,000 shares
	NAGASAWA Arihiro	50,000 shares
	UBV Fund-I, L.P.	50,000 shares
	Others	56,200 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Sep. 17, 2021	
Determination Date		
Book-building Period	Sep. 21, 2021 to Sep. 28, 2021	
Offering Price	Sep. 29, 2021	
Determination Date		
Subscription Period	Sep. 30, 2021 to Oct. 5, 2021	
Payment Date	Oct. 6, 2021	
Settlement Date	Oct. 7, 2021	
Principal Underwriting Participants	SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Mizuho Securities Co., Ltd. Rakuten Securities, Inc. Kyokuto Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. Ichiyoshi Securities Co., Ltd. Okasan Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.