

Outline of Initial Listing Issue

Company Name	Japan Ecosystem Co.,Ltd.
Scheduled Listing Date	Oct. 8, 2021
Market Section	2nd Section
Current Listed Market	N/A
Concurrent Listings	Nagoya Stock Exchange
Name and Title of Representative	MATSUSHIMA Minoru, President
Address of Main Office	JES Ichinomiya Bldg, 2-2-11 Honmachi, Ichinomiya Aichi, 491-0859 Tel. +81-586-25-5788
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.jp-eco.co.jp/en/index.html">https://www.jp-eco.co.jp/en/index.html</a>
Date of Incorporation	Nov. 26, 1998
Description of Business	Public service Group The design,production,sale,installation and maintenance of totalizer system in public competition stadiums , the operation of public competition stadiums and the business related to such as air conditioning and sanitary facilities for general businesses
	Enviroment Group The reserch,development,manufacturing and sale of formulations enhancing the efficiency of wastewater purification and the design ,construction and maintenance of industrial solar power generation equipment
	Transport infrastructure Group The engineering of highway such as structure inspection,maintenance of telecommunication facilities and traffic control and the maintenance of highway such as maintenance, recovery from accident or disaster,measure against snow and ice and traffic regulation
	The others The system maintenance business, business related to the provision of ICT solutions utilizing AI technology, and real estate brokerage, sales, leasing, and other real estate related businesses
Category of Industry / Code	Services / 9249(ISIN JP3688360001)
Authorized Total No. of Shares to be Issued	8,000,000 shares
No. of Issued Shares	2,000,000 shares (As of Sep. 8, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,670,000 shares (Note) The number includes newly issued shares by the public offering.
Capital	JPY 88,888 thousand (As of Sep. 8, 2021)

(Reference Translation)

No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement by over-allotment scheme)	670,000 shares 100,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Sep. 17, 2021	
Book-building Period Offering Price	Sep. 22, 2021 to Sep. 29, 2021 Sep. 30, 2021	
Determination Date Subscription Period	Oct. 1, 2021 to Oct. 6, 2021	
Payment Date Settlement Date	Oct. 7, 2021 Oct. 8, 2021	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Daiwa Securities Co. Ltd. Nomura Securities Co.,Ltd. Tokai Tokyo Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. SMBC Nikko Securities Inc. Kyokuto Securities Co., Ltd. Ando Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.