

Outline of Initial Listing Issue

Company Name	CINC Corp.
Scheduled Listing Date	Oct. 26, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	ISHIMATSU Yusuke, President
Address of Main Office	1-9-13 Akasaka, Minato-ku Tokyo, 107-0052 Tel. +81-3-6822-3601
(Closest Point of Contact)	(Same as above)
Home Page	https://www.cinc-j.co.jp/
Date of Incorporation	Apr. 1, 2014
Description of Business	We support the digital transformation(DX) of our customers through supplying "Keywordmap" series(digital marketing platform)/ "consulting service"
Category of Industry / Code	Information & Communication / 4378(ISIN JP3372170005)
Authorized Total No. of Shares to be Issued	12,000,000 shares
No. of Issued Shares	3,000,000 shares (As of Sep. 22, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,328,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 10,000 thousand (As of Sep. 22, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Nov. 1 to Oct. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Oct. 31
Record Date of Surplus Dividend	Apr. 30 and Oct. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Crowe Toyo & Co.
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	328,000 shares
Secondary Offering	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	504,400 shares
	Secondary Offering (Placement by over-allotment scheme)	124,800 shares
Original Share Offerers	ISHIMATSU Yusuke	301,500 shares
	TAIRA Daishiro	201,000 shares
	CZ Co., Ltd.	1,900 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions	Oct. 8, 2021	
Determination Date		
Book-building Period	Oct. 11, 2021 to Oct. 15, 2021	
Offering Price Determination Date	Oct. 18, 2021	
Subscription Period	Oct. 19, 2021 to Oct. 22, 2021	
Payment Date	Oct. 25, 2021	
Settlement Date	Oct. 26, 2021	
Principal Underwriting Participants	SMBC Nikko Securities Inc. Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. MATSUI SECURITIES CO.,LTD. IwaiCosmo Securities Co.,Ltd. Ichiyoshi Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. Monex, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.