

Outline of Initial Listing Issue

Company Name	NITCHO CORPORATION
Scheduled Listing Date	Nov. 9, 2021
Market Section	2nd Section
Current Listed Market	N/A
Name and Title of Representative	SAITO Yuji, President
Address of Main Office	3-15-8 Higashirokugo, Ota-ku, Tokyo, 144-8513 Tel. +81-3-3738-8251
(Closest Point of Contact)	(Same as above) Tel. +81-3-3738-8259
Home Page	http://www.nitcho.co.jp/
Date of Incorporation	Jul. 21, 1947
Description of Business	Manufacturing and supplying for commercial kitchen equipment
Category of Industry / Code	Metal Products / 2961(ISIN JP3729300008)
Authorized Total No. of Shares to be Issued	3,800,000 shares
No. of Issued Shares	973,572shares (As of Oct. 6, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,118,572 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 597,600 thousand (As of Oct. 6, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	145,000 shares
Secondary Offering	Secondary Offering	108,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	37,900 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	DAIICHAIRKOGYO	78,000 shares
	TANAKA Sachiko	15,000 shares
	SAITO Noriko	15,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Oct. 20, 2021	
Determination Date		
Book-building Period	Oct. 22, 2021 to Oct. 28, 2021	
Offering Price	Oct. 29, 2021	
Determination Date		
Subscription Period	Nov. 1, 2021 to Nov. 5, 2021	
Payment Date	Nov. 8, 2021	
Settlement Date	Nov. 9, 2021	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Daiwa Securities Co. Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Okasan Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. Kyokuto Securities Co., Ltd. AIZAWA SECURITIES CO., LTD. H.S.SECURITIES CO.,LTD. The Kosei Securities Co.,Ltd TOYO SECURITIES CO.,LTD. MATSUI SECURITIES CO.,LTD. Mito Securities Co.,Ltd. Musashi Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.