

Outline of Initial Listing Issue

Company Name	AB&Company Co.,Ltd.
Scheduled Listing Date	Nov. 19, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	ICHINOSE Kazuhiro, President
Address of Main Office	6F Shinjuku East Square Bldg. 2-16-6 Shinjuku, Shinjuku-ku Tokyo, 160-0022 Tel. +81-3-4500-1383
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://ab-company.co.jp/en/">https://ab-company.co.jp/en/</a>
Date of Incorporation	Feb. 20, 2018 (originally Jan. 5, 2011)
Description of Business	Business of operating directly-managed beauty salons primarily represented by Agu. brand, franchise business, interior design business
Category of Industry / Code	Services / 9251(ISIN JP3160630004)
Authorized Total No. of Shares to be Issued	58,000,000 shares
No. of Issued Shares	14,736,320 shares (As of Oct. 15, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	14,786,320 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 90,000 thousand (As of Oct. 15, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Nov. 1 to Oct. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Oct. 31
Record Date of Surplus Dividend	Apr. 30 and Oct. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	50,000 shares
Secondary Offering	Secondary Offering	4,682,100 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	709,700 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Sunrise Capital III, L.P.	2,368,200 shares
	Sunrise Capital III (JPY), L.P.	1,284,700 shares
	Sunrise Capital III (Non-US), L.P.	1,029,200 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Nov. 2, 2021	
Book-building Period	Nov. 4, 2021 to Nov. 10, 2021	
Offering Price Determination Date	Nov. 11, 2021	
Subscription Period	Nov. 12, 2021 to Nov. 17, 2021	
Payment Date	Nov. 18, 2021	
Settlement Date	Nov. 19, 2021	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. Macquarie Capital Securities (Japan) Limited Nomura Securities Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.