

Outline of Initial Listing Issue

Company Name	Last One Mile Co.,Ltd.
Scheduled Listing Date	Nov. 24, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	SHIMIZU Nozomu, President
Address of Main Office	Owl Tower 3F, 4-21-1 Higashiikebukuro, Toshima-ku, Tokyo, 170-0013 Tel. +81-3-5657-4422
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://lomgrp.co.jp/">https://lomgrp.co.jp/</a>
Date of Incorporation	Jun. 4, 2012
Description of Business	Selling new electronic power, new gas and internet connections etc. as a sales agency utilizing inside sales etc., and providing our original service “Marutto Series”
Category of Industry / Code	Services / 9252(ISIN JP3967550009)
Authorized Total No. of Shares to be Issued	10,400,000 shares
No. of Issued Shares	2,604,418 shares (As of Oct. 20, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,732,418 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 238,000 thousand (As of Oct. 20, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Dec. 1 to Nov. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Nov. 30
Record Date of Surplus Dividend	May 31 and Nov. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	128,000 shares
Secondary Offering	Public Offering (Treasury Shares)	43,200 shares
	Secondary Offering	179,200 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	52,500 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	SHIMIZU Nozomu	179,200 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Nov. 4, 2021	
Determination Date		
Book-building Period	Nov. 8, 2021 to Nov. 12, 2021	
Offering Price	Nov. 15, 2021	
Determination Date		
Subscription Period	Nov. 16, 2021 to Nov. 19, 2021	
Payment Date	Nov. 22, 2021	
Settlement Date	Nov. 24, 2021	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Akatsuki Securities, Inc. Okasan Securities Co., Ltd. MATSUI SECURITIES CO.,LTD. Mito Securities Co.,Ltd. Kyokuto Securities Co., Ltd. TOYO SECURITIES CO.,LTD. Rakuten Securities, Inc. Monex, Inc. Marusan Securities Co.,Ltd. Tokai Tokyo Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.