

Outline of Initial Listing Issue

Company Name	NOMURA CORPORATION
Scheduled Listing Date	Dec. 2, 2021
Market Section	JASDAQ Standard
Current Listed Market	N/A
Name and Title of Representative	KIYOKAWA Etsuo, President
Address of Main Office	5-32-23 Maesawa, Higashikurume-shi Tokyo, 203-0032 Tel. +81-42-450-1111
(Closest Point of Contact)	(Same as above)
Home Page	https://www.nomurasangyo.co.jp/
Date of Incorporation	Nov. 9, 1965
Description of Business	Provides packaging solutions for agricultural use and logistic use, which organization consists of 2 sections, packaging machines and packaging materials
Category of Industry / Code	Wholesale Trade / 7131(ISIN JP3762450009)
Authorized Total No. of Shares to be Issued	6,000,000 shares
No. of Issued Shares	1,546,250 shares (As of Oct. 29, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,546,250 shares
Capital	JPY 80,000 thousand (As of Oct. 29, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Nov. 1 to Oct. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Oct. 31
Record Date of Surplus Dividend	Apr. 30 and Oct. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >		
Public Offering / Secondary Offering	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	661,900 shares
	Secondary Offering (Placement by over-allotment scheme)	99,200 shares
Original Share Offerers	MCP4 Investment Limited Partnership	661,900 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Nov. 12, 2021	
Determination Date		
Book-building Period	Nov. 15, 2021 to Nov. 19, 2021	
Offering Price	Nov. 22, 2021	
Determination Date		
Subscription Period	Nov. 24, 2021 to Nov. 29, 2021	
Settlement Date	Dec. 2, 2021	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Ichiyoshi Securities Co., Ltd. Mito Securities Co.,Ltd. Marusan Securities Co.,Ltd. Kyokuto Securities Co., Ltd. Akatsuki Securities, Inc. Rakuten Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.