

Outline of Initial Listing Issue

Company Name	BROAD ENTERPRISE CO.,LTD.
Scheduled Listing Date	Dec. 16, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	NAKANISHI Ryosuke, President
Address of Main Office	5-15 Taiyujicho-Kita-ku, Osaka-shi Osaka, 530-0051 Tel. +81-6-6311-4511
(Closest Point of Contact)	(Same as above)
Home Page	https:// www.broad-e.co.jp
Date of Incorporation	Dec. 15, 2000
Description of Business	Broad Enterprise co.ltd. engages in providing communication technology services to residential buildings. It provides access to high-speed internet infrastructure “B-CUBIC”, and IoT auto-lock system “BRO-LOCK”, both targeted to deliver smarter solutions for residential building owners
Category of Industry / Code	Information & Communication / 4415(ISIN JP3831520006)
Authorized Total No. of Shares to be Issued	9,536,000 shares
No. of Issued Shares	2,384,000 shares (As of Nov. 10, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,899,000 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 90,000 thousand (As of Nov. 10, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Crowe Toyo & Co.
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	515,000shares 213,000shares
	Secondary Offering (Placement by over-allotment scheme)	109,200shares
Original Share Offerers	NAKANISHI Ryosuke	213,000shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Nov. 25, 2021	
Book-building Period Offering Price Determination Date	Nov. 29, 2021 to Dec. 6, 2021 Dec. 7, 2021	
Subscription Period Payment Date	Dec. 8, 2021 to Dec. 13, 2021 Dec. 15, 2021	
Settlement Date	Dec. 16, 2021	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. SMBC Nikko Securities Inc. Rakuten Securities, Inc. MATSUI SECURITIES CO.,LTD. Monex, Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Okasan Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. TOYO SECURITIES CO.,LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.