

Outline of Initial Listing Issue

Company Name	HYUGA PRIMARY CARE Co.,Ltd.
Scheduled Listing Date	Dec. 20, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	KUROGI Tetsuji, President
Address of Main Office	2-2-1 Kasugabaru-Kita-machi, Kasuga-shi Fukuoka, 816-0802 Tel. +81-92-558-2120
(Closest Point of Contact)	(Same as above)
Home Page	https://www.hyuga-primary.care
Date of Incorporation	Nov. 14, 2007
Description of Business	Providing home-visit pharmacist services for in-home patients, hospital discharge support services and care planning services, as well as offers know-how and pharmacy operation support system rental services for small and medium sized pharmacy operators engaged in home-visit pharmacist services
Category of Industry / Code	Retail Trade/ 7133 (ISIN JP3794570006)
Authorized Total No. of Shares to be Issued	13,000,000 shares
No. of Issued Shares	3,410,700 shares (As of Nov. 15, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,460,700 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 104,742 thousand (As of Nov. 15, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	50,000 shares 255,500 shares
Original Share Offerers	Secondary Offering (Placement by over-allotment scheme) SMBC Venture Capital NO.2 Investment Limited Partnership Kyushu Entrepreneur Club LPS Miyazaki Future Support Investment Limited Liability Partnership KUROGI Tetsuji	45,700 shares 132,000 shares 97,500 shares 25,500 shares 500 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Nov. 30, 2021	
Book-building Period Offering Price	Dec. 2, 2021 to Dec. 8, 2021 Dec. 9, 2021	
Determination Date Subscription Period	Dec. 10, 2021 to Dec. 15, 2021	
Payment Date Settlement Date	Dec. 17, 2021 Dec. 20, 2021	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Ichiyoshi Securities Co., Ltd. FFG Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.