

Outline of Initial Listing Issue

Company Name	Japan Data Science Consortium Co.Ltd.
Scheduled Listing Date	Dec. 20, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	KATO Satoshi, President
Address of Main Office	2-38-16 Hongo, Bunkyo-ku, Tokyo, 113-0033 Tel. +81-3-4578-5842
(Closest Point of Contact)	(Same as above)
Home Page	<a href="http://jdsc.ai/">http://jdsc.ai/</a>
Date of Incorporation	Jul. 23, 2018
Description of Business	Development and licensing business of machine learning and artificial intelligence algorithm modules, and development and operations business of IT systems
Category of Industry / Code	Information & Communication / 4418(ISIN JP3386800001)
Authorized Total No. of Shares to be Issued	49,640,000 shares
No. of Issued Shares	12,411,700 shares (As of Nov. 15, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	12,811,700 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 100,000 thousand (As of Nov. 15, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	400,000 shares
Secondary Offering	Secondary Offering	2,040,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	366,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	UTEC 4 Limited Partnership	1,680,000 shares
	KATO Satoshi	360,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Dec. 2, 2021	
Determination Date		
Book-building Period	Dec. 3, 2021 to Dec. 9, 2021	
Offering Price	Dec. 10, 2021	
Determination Date		
Subscription Period	Dec. 13, 2021 to Dec. 16, 2021	
Payment Date	Dec. 17, 2021	
Settlement Date	Dec. 20, 2021	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. SBI SECURITIES Co.,Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. Nomura Securities Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Monex, Inc. Ichiyoshi Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. Okasan Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.