

Outline of Initial Listing Issue

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| Company Name | KOHOKU KOGYO CO.,LTD. |
| Scheduled Listing Date | Dec. 21, 2021 |
| Market Section | 2nd Section |
| Current Listed Market | N/A |
| Name and Title of Representative | ISHII Futoshi, President and CEO |
| Address of Main Office | 1623 Takatsuki, Takatsuki-cho, Nagahama-shi, Shiga, 529-0241 Tel. +81-749-85-3211 |
| (Closest Point of Contact) | (Same as above) |
| Home Page | https://www.kohokukogyo.co.jp/ |
| Date of Incorporation | Sep. 30, 1959 |
| Description of Business | Manufacturing and marketing of lead terminals for aluminum electrolytic capacitors and optical components and devices for optical fiber communication network |
| Category of Industry / Code | Electric Appliances / 6524(ISIN JP3302100007) |
| Authorized Total No. of Shares to be Issued | 36,000,000 shares |
| No. of Issued Shares | 9,000,000 shares (As of Nov. 16, 2021) |
| No. of Issued Shares (incl. treasury shares) at the Time of Listing | 9,000,000 shares (Note) The number could increase as a result of the exercise of the share options. |
| Capital | JPY 350,000 thousand (As of Nov. 16, 2021) |
| No. of Shares per Share Unit | 100 shares |
| Business Year | From Jan. 1 to Dec. 31 |
| General Shareholders Meeting | Within 3 months after the end of the business year |
| Record Date | Dec. 31 |
| Record Date of Surplus Dividend | Jun. 30 and Dec. 31 |
| Transfer Agent | Mitsubishi UFJ Trust and Banking Corporation |
| Auditor | Deloitte Touche Tohmatsu LLC |
| Managing Trading Participant | Nomura Securities Co.,Ltd. |

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

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| Public Offering / Secondary Offering | Public Offering (Treasury Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants) | 1,600,000 shares 1,000,000 shares |
| | Secondary Offering (Placement by over-allotment scheme) | 390,000 shares |
| Original Share Offerers | ISHII Futoshi | 1,000,000 shares |
| Offering Price Determination Method | Book-building method | |
| Provisional Conditions Determination Date | Dec. 3, 2021 | |
| Book-building Period Offering Price Determination Date | Dec. 6, 2021 to Dec. 9, 2021 Dec. 10, 2021 | |
| Subscription Period Payment Date | Dec. 13, 2021 to Dec. 16, 2021 Dec. 20, 2021 | |
| Settlement Date | Dec. 21, 2021 | |
| Principal Underwriting Participants | Nomura Securities Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. NISHIMURA SECURITIES CO.,LTD. Marusan Securities Co.,Ltd. Akatsuki Securities, Inc. | |

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.