

Outline of Initial Listing Issue

Company Name	LIFEDRINK COMPANY,INC.
Scheduled Listing Date	Dec. 21, 2021
Market Section	2nd Section
Current Listed Market	N/A
Name and Title of Representative	OKANO Kuniaki, President
Address of Main Office	3-3-10 Umeda, Osaka-shi Kita-ku, Osaka, 530-0001 Tel. +81-6-6453-3201
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.ld-company.com/">https://www.ld-company.com/</a>
Date of Incorporation	Mar. 28, 1972
Description of Business	Manufacture and sales of beverage
Category of Industry / Code	Foods / 2585(ISIN JP3966680005)
Authorized Total No. of Shares to be Issued	44,900,000 shares
No. of Issued Shares	11,226,000 shares (As of Nov. 16, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	12,550,500 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 100,000 thousand (As of Nov. 16, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	1,324,500 shares
Secondary Offering	Secondary Offering	2,299,800 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	543,600 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Sunrise Capital II, L.P.	753,600 shares
	TANAKA Toshiko	675,100 shares
	Sunrise Capital II (Non-U.S.), L.P.	671,400 shares
	Others	199,700 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Dec. 3, 2021	
Determination Date		
Book-building Period	Dec. 6, 2021 to Dec. 10, 2021	
Offering Price	Dec. 13, 2021	
Determination Date		
Subscription Period	Dec. 14, 2021 to Dec. 17, 2021	
Payment Date	Dec. 20, 2021	
Settlement Date	Dec. 21, 2021	
Principal Underwriting Participants	SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. Monex, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.