

Outline of Initial Listing Issue

Company Name	Finatext Holdings Ltd.
Scheduled Listing Date	Dec. 22, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	HAYASHI Ryota, CEO
Address of Main Office	3-2-11 Kudankita, Chiyoda-ku Tokyo, 102-0073 Tel. +81-3-6265-6828
(Closest Point of Contact)	(Same as above)
Home Page	https://hd.finatext.com/
Date of Incorporation	Dec. 27, 2013
Description of Business	Provide cloud native infrastructure for wealth management/insurance providers, and support data analysis/service development
Category of Industry / Code	Information & Communication / 4419 (ISIN JP3803110000)
Authorized Total No. of Shares to be Issued	174,000,000 shares
No. of Issued Shares	45,954,628 shares (As of Nov. 16, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	48,754,628 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 176,562 thousand (As of Nov. 16, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	PricewaterhouseCoopers Aarata LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	2,800,000 shares
Secondary Offering	Secondary Offering	12,675,700 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	2,321,200 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	UTEC 3 Limited Partnership	3,863,100 shares
	JAFCO SV5 Investment Limited Partnership	3,239,300 shares
	au Financial Holdings Corporation	3,203,300 shares
	Others	2,370,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Dec. 3, 2021	
Determination Date		
Book-building Period	Dec. 6, 2021 to Dec. 10, 2021	
Offering Price	Dec. 13, 2021	
Determination Date		
Subscription Period	Dec. 15, 2021 to Dec. 20, 2021	
Payment Date	Dec. 21, 2021	
Settlement Date	Dec. 22, 2021	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. MATSUI SECURITIES CO.,LTD. Akatsuki Securities, Inc. Rakuten Securities, Inc. IwaiCosmo Securities Co.,Ltd. Monex, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.