

Outline of Initial Listing Issue

Company Name	CYND Co.,Ltd.
Scheduled Listing Date	Dec. 22, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	OKUWAKI Ryuji, President
Address of Main Office	1-25-1 Nishigotanda, Shinagawa-ku, Tokyo, 141-0031 Tel. +81-3-6277-2658
(Closest Point of Contact)	(Same as above)
Home Page	https://cynd.co.jp/
Date of Incorporation	Oct. 20, 2011
Description of Business	Development and provision reservation management system for beauty salons :BeautyMerit
Category of Industry / Code	Information & Communication / 4256(ISIN JP3312160009)
Authorized Total No. of Shares to be Issued	20,000,000 shares
No. of Issued Shares	5,000,000 shares (As of Nov. 17, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	5,800,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 1,000 thousand (As of Nov. 17, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	800,000 shares
Secondary Offering	Secondary Offering	540,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	201,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	OKUWAKI Ryuji	220,000 shares
	TAKAHASHI Naoya	220,000 shares
	KAMEI Shingo	100,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Dec. 2, 2021	
Determination Date		
Book-building Period	Dec. 6, 2021 to Dec. 10, 2021	
Offering Price	Dec. 13, 2021	
Determination Date		
Subscription Period	Dec. 14, 2021 to Dec. 17, 2021	
Payment Date	Dec. 21, 2021	
Settlement Date	Dec. 22, 2021	
Principal Underwriting	Nomura Securities Co.,Ltd.	
Participants	SBI SECURITIES Co.,Ltd.	
	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	
	Okasan Securities Co., Ltd.	
	MATSUI SECURITIES CO.,LTD.	
	Ichiyoshi Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.