

Outline of Initial Listing Issue

Company Name	Renewable Japan Co.,Ltd.
Scheduled Listing Date	Dec. 22, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	MANABE Katsuhito, President
Address of Main Office	1-2-8 Toranomon, Minato-ku Tokyo, 105-0001 Tel. +81-3-5510-9086
(Closest Point of Contact)	(Same as above)
Home Page	https://www.rm-j.com/en/
Date of Incorporation	Jan. 25, 2012
Description of Business	Development and operation of renewable energy power plants
Category of Industry / Code	Electric Power & Gas / 9522(ISIN JP3974580007)
Authorized Total No. of Shares to be Issued	100,000,000 shares
No. of Issued Shares	25,812,000 shares (As of Nov. 17, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	28,412,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 2,109,525 thousand (As of Nov. 17, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	In March
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	2,600,000 shares
Secondary Offering	Secondary Offering	1,971,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	685,600 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Shanghai Alliance Financial Services Co.,Ltd.	550,000 shares
	Yang Pang	350,000 shares
	MANABE Katsuhito	250,000 shares
	JAIC-Solar Fund, L.P.	250,000 shares
	Others	571,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Dec. 6, 2021	
Determination Date		
Book-building Period	Dec. 7, 2021 to Dec. 13, 2021	
Offering Price	Dec. 14, 2021	
Determination Date		
Subscription Period	Dec. 15, 2021 to Dec. 20, 2021	
Payment Date	Dec. 21, 2021	
Settlement Date	Dec. 22, 2021	
Principal Underwriting Participants	SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Mizuho Securities Co., Ltd. Nomura Securities Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Okasan Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.