

Outline of Initial Listing Issue

Company Name	AMIYA Corporation
Scheduled Listing Date	Dec. 22, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	ITO Seiichi, CEO
Address of Main Office	3-3-2 Nihombashi-hamacho, Chuo-ku Tokyo, 103-0007 Tel. +81-3-6822-9999
(Closest Point of Contact)	(Same as above)
Home Page	https://www.amiya.co.jp/english/
Date of Incorporation	Dec. 12, 1996
Description of Business	Audit solution business (Sales of Security Audit products "ALog series") and IT infrastructure solution business (Design and Construction of System infrastructure and Network security system service "Network All Cloud")
Category of Industry / Code	Information & Communication / 4258(ISIN JP3124490008)
Authorized Total No. of Shares to be Issued	16,000,000 shares
No. of Issued Shares	4,000,000 shares (As of Nov. 18, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,000,000 shares (Note) The number could increase as a result of the exercise of the share options.
Capital	JPY 50,000 thousand (As of Nov. 18, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	GYOSEI & CO.
Managing Trading Participant	Okasan Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Treasury Shares)	429,600 shares
Secondary Offering	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	600,000 shares
	Secondary Offering (Placement by over-allotment scheme)	154,400 shares
Original Share Offerers	ITO Seiichi	240,000 shares
	ORIX Fund NO.9	200,000 shares
	ISHIDA Kouta	160,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Dec. 3, 2021	
Book-building Period	Dec. 7, 2021 to Dec. 13, 2021	
Offering Price Determination Date	Dec. 14, 2021	
Subscription Period	Dec. 15, 2021 to Dec. 20, 2021	
Payment Date	Dec. 21, 2021	
Settlement Date	Dec. 22, 2021	
Principal Underwriting Participants	Okasan Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. Rakuten Securities, Inc. Monex, Inc. Musashi Securities Co.,Ltd. Mito Securities Co.,Ltd. KAGAWA Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.