

Outline of Initial Listing Issue

Company Name	Succeed co.,ltd.
Scheduled Listing Date	Dec. 22, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	TAKAGI Tsuyoshi, President
Address of Main Office	1-4-15 Takadanobaba, Shinjuku-ku, Tokyo, 169-0075 Tel. +81-3-5287-7259
(Closest Point of Contact)	(Same as above)
Home Page	https://www.succeed-corp.jp/
Date of Incorporation	Apr. 14, 2004
Description of Business	Our services on education (Operation of private tutorial classes, Recruit tutors) Our services of human resource (Temporary staffing / Recruiting /Business Process Outsourcing) :Tutor support, Childcare care support, Nursing care support
Category of Industry / Code	Services / 9256(ISIN JP3316900004)
Authorized Total No. of Shares to be Issued	12,400,000 shares
No. of Issued Shares	3,100,000 shares (As of Nov. 18, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,475,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 64,000 thousand (As of Nov. 18, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	375,000 shares 375,000 shares
	Secondary Offering (Placement by over-allotment scheme)	112,500 shares
Original Share Offerers	TAKAGI Tsuyoshi SATO Mikio	250,000 shares 125,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Dec. 3, 2021	
Book-building Period Offering Price Determination Date	Dec. 7, 2021 to Dec. 13, 2021 Dec. 14, 2021	
Subscription Period Payment Date	Dec. 15, 2021 to Dec. 20, 2021 Dec. 21, 2021	
Settlement Date	Dec. 22, 2021	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Daiwa Securities Co. Ltd. Okasan Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. Marusan Securities Co.,Ltd. AIZAWA SECURITIES CO., LTD. H.S.SECURITIES CO.,LTD. Kyokuto Securities Co., Ltd. TOYO SECURITIES CO.,LTD. Mito Securities Co.,Ltd. MATSUI SECURITIES CO.,LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.