

Outline of Initial Listing Issue

*Based on the offering price determined on Dec. 9, the Trading Unit of JDR has been determined to be 100 units (as originally).

Company Name	YCP Holdings (Global) Limited (Issue name: YCP Holdings (Global) Limited JDR) (Note) The listed securities are foreign stock trust beneficiary certificates (JDR ¹) of which the trust assets is the company's common stock.
Scheduled Listing Date	Dec. 21, 2021
Market Section	Mothers (Foreign Stock)
Current Listed Market Name and Title of Representative	N/A ISHIDA Yuki, Director and Group CEO
Address of Main Office (Point of Contact in Japan)	3 Fraser Street, #05-21 DUO Tower, Singapore 【Agent Responsible for Submitting Securities Report, Agent of the Company in TSE】 Otemachi Park Building, 1-1-1 Otemachi Chiyoda-ku, Tokyo 100-8136, Japan Anderson Mori & Tomotsune Tel. +81-3-6775-1000 (Lawyer) HIGUCHI Wataru, OYAMA Goki, UCHIDA Shun
Home Page	https://ycp.com/
Date of Incorporation	Mar. 5, 2021 (originally Aug. 22, 2011)
Description of Business	Management service (consulting and research, etc.) and principal investment (personal care, pet care, and strategic investment)
Category of Industry / Code	Services / 9257 (ISIN JP5702100008)
Authorized Total No. of Shares to be Issued	— (Note) Under Singapore law, there is no authorized total number of shares to be issued.
No. of Issued Shares	Common Stock 15,701,276 shares (As of Nov. 18, 2021)
Capital	USD 7,135,380 (As of Nov. 18, 2021)
No. of Issued Shares at the Time of Listing	Common Stock 19,626,676 shares (Note) The number includes newly issued shares issued through the public offering.
No. of Outstanding JDR Beneficiary Rights at the Time of Listing	3,925,400 units (Note) The above number is a schedule as of the listing approval date and there is a possibility of change.

¹ Since these JDR are beneficiary certificates prescribed in the Trust Act, these JDR are not subject to Custody Services for Foreign Stock Certificates, but are subject to Book-Entry Transfer System for Stocks at Japan Securities Depository Center, Inc.

No. of Shares of Common Stocks Rights Expressed per Unit of JDR	1 share
Trading Unit of JDR	100 units
Trustor of JDR	Nomura Securities Co., Ltd.
Trustee(s) of JDR	Mitsubishi UFJ Trust and Banking Corporation The Master Trust Bank of Japan, Ltd.
Transfer Agent of JDR	Mitsubishi UFJ Trust and Banking Corporation
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Date determined by the Board of Directors Meeting
Record Date	Date determined by the Board of Directors Meeting
Vesting Date of JDR	The vesting date for the exercise of voting rights and dividends for JDR beneficiaries is the same day as the Record Date indicated above, in principle.
Calculation Period of JDR	Dec. 31
Exercise Instructions for Voting Rights Concerning JDR	JDR beneficiaries exercise voting rights by submitting their instructions to trustee(s) of JDR.
JDR Dividend Procedure	JDR dividend is paid to JDR beneficiaries through trustee(s) of JDR according to the method specified in the trust agreement.
Official Announcement	Electronic Public Notice (https://ycp.com/) or posting to Nihon Keizai Shimbun
Auditor	Ernst & Young LLP
Managing Trading Participant	Nomura Securities Co., Ltd.

<Overview of Public Offering>

Public Offering	Placement Underwritten and Purchased by Principal Underwriting Participants	3,925,400 units
	Placement by over-allotment scheme	588,800 units
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Dec. 2, 2021	
Determination Date		
Book-building Period	Dec. 3, 2021 to Dec. 8, 2021	
Offering Price	Dec. 9, 2021	
Determination Date		
Subscription Period	Dec. 10, 2021 to Dec. 15, 2021	
Payment Date	Dec. 16, 2021	
Settlement Date	Dec. 21, 2021	
Principal Underwriting Participants	Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co., Ltd. Monex, Inc. MATSUI SECURITIES CO., LTD. Okasan Securities Co., Ltd.	

(Reference Translation)

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.