

Outline of Initial Listing Issue

Company Name	ExaWizards Inc.
Scheduled Listing Date	Dec. 23, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	ISHIYAMA Ko, Representative Director & President
Address of Main Office	1-9-2 Higashi-Shimbashi, Minato-ku Tokyo, 105-0021 Tel. +81-3-6453-0510
(Closest Point of Contact)	(Same as above)
Home Page	https://exawizards.com/en/
Date of Incorporation	Feb. 8, 2016
Description of Business	Development of AI-enabled services for industrial innovation and social problems solutions
Category of Industry / Code	Information & Communication / 4259 (ISIN JP3161330000)
Authorized Total No. of Shares to be Issued	301,232,000 shares
No. of Issued Shares	75,308,000 shares (As of Nov. 18, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	79,308,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 100,000 thousand (As of Nov. 18, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	4,000,000 shares
Secondary Offering	Secondary Offering	25,607,200 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	2,800,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	INCJ, Ltd.	5,500,000 shares
	FURUYA Toshikazu	4,864,000 shares
	HARUTA Makoto	1,800,000 shares
	Others	13,443,200 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Dec. 7, 2021	
Determination Date		
Book-building Period	Dec. 8, 2021 to Dec. 14, 2021	
Offering Price	Dec. 15, 2021	
Determination Date		
Subscription Period	Dec. 16, 2021 to Dec. 21, 2021	
Payment Date	Dec. 22, 2021	
Settlement Date	Dec. 23, 2021	
Principal Underwriting Participants	SMBC Nikko Securities Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.