

Outline of Initial Listing Issue

Company Name	Hybrid Technologies Co.,Ltd.
Scheduled Listing Date	Dec. 23, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Tran Van Minh, CEO
Address of Main Office	Ichigo Shinkawa Bldg.5F, 2-22-1 Shinkawa, Chuo-ku Tokyo, 104-0033 Tel. +81-3-6222-9506
(Closest Point of Contact)	(Same as above)
Home Page	https://hybrid-technologies.co.jp/
Date of Incorporation	Apr. 28, 2016
Description of Business	Promoting clients' digital transformation through “Hybrid Service” software development with combined resources from Japan and Vietnam
Category of Industry / Code	Information & Communication / 4260(ISIN JP3765230002)
Authorized Total No. of Shares to be Issued	29,000,000 shares
No. of Issued Shares	8,158,148 shares (As of Nov. 18, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	10,758,148 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 247,193 thousand (As of Nov. 18, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	In December
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	Tokai Audit Corporation
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	2,600,000 shares 68,700 shares
	Secondary Offering (Placement by over-allotment scheme)	200,000 shares
Original Share Offerers	Tran Trung Thanh Tran Van Minh	48,700 shares 20,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Dec. 3, 2021	
Book-building Period Offering Price Determination Date	Dec. 7, 2021 to Dec. 13, 2021 Dec. 14, 2021	
Subscription Period Payment Date	Dec. 15, 2021 to Dec. 20, 2021 Dec. 22, 2021	
Settlement Date	Dec. 23, 2021	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. Okasan Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. Mito Securities Co.,Ltd. Kyokuto Securities Co., Ltd. MATSUI SECURITIES CO.,LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.