

Outline of Initial Listing Issue

Company Name	SANWAYUKA INDUSTRY CORPORATION
Scheduled Listing Date	Dec. 23, 2021
Market Section	JASDAQ Standard
Current Listed Market	N/A
Concurrent Listings	Nagoya Stock Exchange
Name and Title of Representative	YANAGI Hitoshi, President
Address of Main Office	15 Fukada, Ichiriyamacho, Kariya, Aichi, 448-0002 Tel. +81-566-35-3000
(Closest Point of Contact)	(Same as above)
Home Page	https://www.sanwayuka.co.jp/en/
Date of Incorporation	Jun. 20, 1970
Description of Business	manufacture and sale of chemicals and oil products, collection and recycling of industrial waste
Category of Industry / Code	Chemicals / 4125 (ISIN JP3345520005)
Authorized Total No. of Shares to be Issued	13,624,000 shares
No. of Issued Shares	3,406,000 shares (As of Nov. 18, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,286,000 shares (Note 1) The number includes newly issued shares issued through the public offering.
Capital	JPY 120,000 thousand (As of Nov. 18, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	KPMG AZSA LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement by over-allotment scheme)	880,000 shares 132,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Dec. 3, 2021	
Book-building Period Offering Price	Dec. 7, 2021 to Dec. 13, 2021 Dec. 14, 2021	
Determination Date Subscription Period	Dec. 15, 2021 to Dec. 20, 2021	
Payment Date Settlement Date	Dec. 22, 2021 Dec. 23, 2021	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. SMBC Nikko Securities Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. SBI SECURITIES Co.,Ltd.	

- (Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.
- (Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.