

Outline of Initial Listing Issue

Company Name	Croooober Co.,Ltd.
Scheduled Listing Date	Dec. 23, 2021
Market Section	JASDAQ Standard
Current Listed Market	N/A
Name and Title of Representative	ISHIDA Makoto, President
Address of Main Office	7-22 Enokigaoka Aoba-ku, Yokohama Kanagawa, 227-0063 Tel. +81-45-988-5777
(Closest Point of Contact)	(Same as above)
Home Page	https://www.croooober.co.jp/
Date of Incorporation	Apr. 1, 2014
Description of Business	Buying and selling used car & motorcycle parts/accessories, wholesale of new car & motorcycle parts/accessories, and related IT development
Category of Industry / Code	Retail Trade / 7134 (ISIN JP3270880002)
Authorized Total No. of Shares to be Issued	8,448,000 shares
No. of Issued Shares	2,112,000 shares (As of Nov. 18, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,624,500 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 10,000 thousand (As of Nov. 18, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	512,500 shares
Secondary Offering	Secondary Offering	170,300 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	102,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	E & E Co., Ltd.	120,000 shares
	SUGANUMA Kazutaka	20,100 shares
	OTSUKA Yasuo	20,100 shares
	WATANABE Yoshinobu	10,100 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Dec. 3, 2021	
Book-building Period	Dec. 7, 2021 to Dec. 13, 2021	
Offering Price Determination Date	Dec. 14, 2021	
Subscription Period	Dec. 15, 2021 to Dec. 20, 2021	
Payment Date	Dec. 22, 2021	
Settlement Date	Dec. 23, 2021	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Nomura Securities Co., Ltd. SMBC Nikko Securities Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Kyokuto Securities Co., Ltd. SBI SECURITIES Co., Ltd. AIZAWA SECURITIES CO., LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.