

Outline of Initial Listing Issue

Company Name	CS-C.Co.,Ltd.
Scheduled Listing Date	Dec. 24, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	SUGINOHARA Takeshi, President & Representative Director
Address of Main Office	4-13-23 Shibaura, Minato-ku Tokyo, 108-0023 Tel. +81-3-5730-1110
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://s-cs-c.com/">https://s-cs-c.com/</a>
Date of Incorporation	Oct. 11, 2011
Description of Business	Integrated marketing software as a Service "C-mo" specializing in local business, others
Category of Industry / Code	Services / 9258(ISIN JP3346530003)
Authorized Total No. of Shares to be Issued	20,000,000 shares
No. of Issued Shares	5,000,000 shares (As of Nov. 19, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	6,250,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 50,000 thousand (As of Nov. 19, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	1,250,000 shares 625,000 shares
	Secondary Offering (Placement by over-allotment scheme)	281,200 shares
Original Share Offerers	SUGINOHARA Takeshi	625,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Dec. 7, 2021	
Book-building Period Offering Price Determination Date	Dec. 9, 2021 to Dec. 15, 2021 Dec. 16, 2021	
Subscription Period Payment Date	Dec. 17, 2021 to Dec. 22, 2021 Dec. 23, 2021	
Settlement Date	Dec. 24, 2021	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. MATSUI SECURITIES CO.,LTD. Kyokuto Securities Co., Ltd. Marusan Securities Co.,Ltd. IwaiCosmo Securities Co.,Ltd. Okasan Securities Co., Ltd. TOYO SECURITIES CO.,LTD. AIZAWA SECURITIES CO., LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.