

Outline of Initial Listing Issue

Company Name	SUSMED, Inc.
Scheduled Listing Date	Dec. 24, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	UENO Taro, President
Address of Main Office	3-7-2, Honcho, Nihombashihoncho, Chuo-ku, Tokyo, 103-0023 Tel. +81-3-6366-7780
(Closest Point of Contact)	(Same as above)
Home Page	https://www.susmed.co.jp/en
Date of Incorporation	Jul. 31, 2015
Description of Business	Development of medical equipment and software systems Collection and distribution of medical information
Category of Industry / Code	Information & Communication / 4263(ISIN JP3319150003)
Authorized Total No. of Shares to be Issued	53,000,000 shares
No. of Issued Shares	13,256,600 shares (As of Nov. 19, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	15,547,600 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 100,000 thousand (As of Nov. 19, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Jul. 1 to Jun. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jun. 30
Record Date of Surplus Dividend	Dec. 31 and Jun. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	2,291,000 shares 302,000 shares
	Secondary Offering (Placement by over-allotment scheme)	388,900 shares
Original Share Offerers	LIFENET INSURANCE COMPANY UENO Taro Beyond Next Ventures I Investment Limited Partnership Others	140,000 shares 72,900 shares 53,500 shares 35,600 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Dec. 8, 2021	
Book-building Period Offering Price	Dec. 9, 2021 to Dec. 15, 2021 Dec. 16, 2021	
Determination Date Subscription Period	Dec. 17, 2021 to Dec. 22, 2021	
Payment Date Settlement Date	Dec. 23, 2021 Dec. 24, 2021	
Principal Underwriting Participants	SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Tokai Tokyo Securities Co., Ltd. Akatsuki Securities, Inc. Ichiyoshi Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.