

Outline of Initial Listing Issue

Company Name	AsiaQuest Co.,Ltd.
Scheduled Listing Date	Dec. 27, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	MOMOI Jun, President
Address of Main Office	Iidabashi i-MARK ANNEX 6F, 3-11-13 Iidabashi, Chiyoda-ku Tokyo, 102-0072 Tel. +81-3-6261-2701
(Closest Point of Contact)	(Same as above)
Home Page	https://www.asia-quest.jp/
Date of Incorporation	Apr. 11, 2012
Description of Business	Digital Transformation Business (We are providing service that support our client's digital transformation and combined with our experts consultation, system, application and product development)
Category of Industry / Code	Information & Communication / 4261(ISIN JP3118700008)
Authorized Total No. of Shares to be Issued	4,680,000 shares
No. of Issued Shares	1,170,000 shares (As of Nov. 19, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,400,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 135,000 thousand (As of Nov. 19, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	In March
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	230,000 shares
Secondary Offering	Secondary Offering	150,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	57,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Startia Holdings, Inc.	150,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Dec. 7, 2021	
Determination Date		
Book-building Period	Dec. 9, 2021 to Dec. 15, 2021	
Offering Price	Dec. 16, 2021	
Determination Date		
Subscription Period	Dec. 17, 2021 to Dec. 22, 2021	
Payment Date	Dec. 24, 2021	
Settlement Date	Dec. 27, 2021	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Ichiyoshi Securities Co., Ltd. Akatsuki Securities, Inc. IwaiCosmo Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Kyokuto Securities Co., Ltd. TOYO SECURITIES CO.,LTD. MATSUI SECURITIES CO.,LTD. Monex, Inc. Rakuten Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.