

Outline of Initial Listing Issue

Company Name	TAKAYOSHI,INC.
Scheduled Listing Date	Dec. 24, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	TAKASHINA Masaaki, President
Address of Main Office	1-3 Nakase, Chiba Mihama-ku Chiba, 261-8501 Tel. +81-43-276-7007
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://takayoshi-inc.com/">https://takayoshi-inc.com/</a>
Date of Incorporation	Dec. 24, 1970
Description of Business	Shop operation of "WAKUWAKU HIROBA" where provides consignment salessystem for local food producers such as farmers and restaurants etc.
Category of Industry / Code	Services / 9259(ISIN JP3458600008)
Authorized Total No. of Shares to be Issued	10,000,000 shares
No. of Issued Shares	4,300,000 shares (As of Nov. 19, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	5,200,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 50,000 thousand (As of Nov. 19, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	PricewaterhouseCoopers Kyoto
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	900,000 shares
Secondary Offering	Secondary Offering	515,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	212,200 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Spring.Co.,Ltd.	215,000 shares
	TAKASHINA Masaaki	150,000 shares
	TAKASHINA Kayo	150,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Dec. 6, 2021	
Determination Date		
Book-building Period	Dec. 8, 2021 to Dec. 14, 2021	
Offering Price	Dec. 15, 2021	
Determination Date		
Subscription Period	Dec. 16, 2021 to Dec. 21, 2021	
Payment Date	Dec. 23, 2021	
Settlement Date	Dec. 24, 2021	
Principal Underwriting	Nomura Securities Co.,Ltd.	
Participants	Chibagin Securities Co.,Ltd.	
	SBI SECURITIES Co.,Ltd.	
	Monex, Inc.	
	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.