

Outline of Initial Listing Issue

Company Name	SECURE,INC.
Scheduled Listing Date	Dec. 27, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	TANIGUCHI Tatsunari, President
Address of Main Office	20F Shinjuku-Sumitomo Bldg, 2-6-1 Nishishinjuku, Shinjuku-ku Tokyo, 163-0220 Tel. +81-3-6911-0660
(Closest Point of Contact)	(Same as above)
Home Page	https://secureinc.co.jp/
Date of Incorporation	Oct. 16, 2021
Description of Business	Provide access control and surveillance camera systems for corporate service, etc.
Category of Industry / Code	Information & Communication / 4264(ISIN JP3420920005)
Authorized Total No. of Shares to be Issued	16,500,000 shares
No. of Issued Shares	4,141,620 shares (As of Nov. 22, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	4,590,620 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 294,000 thousand (As of Nov. 22, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	449,000 shares
Secondary Offering	Secondary Offering	220,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	100,300 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Global Tiger Fund No.3 Investment Limited	110,000 shares
	Partnership	
	TANIGUCHI Tatsunari	30,000 shares
	TANIGUCHI Takanari	30,000 shares
	TANIGUCHI Toshinari	30,000 shares
	LLC LYON	20,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Dec. 9, 2021	
Determination Date		
Book-building Period	Dec. 10, 2021 to Dec. 16, 2021	
Offering Price	Dec. 17, 2021	
Determination Date		
Subscription Period	Dec. 20, 2021 to Dec. 23, 2021	
Payment Date	Dec. 24, 2021	
Settlement Date	Dec. 27, 2021	
Principal Underwriting	SMBC Nikko Securities Inc.	
Participants	Mizuho Securities Co., Ltd.	
	SBI SECURITIES Co.,Ltd.	
	Rakuten Securities, Inc.	
	Ichiyoshi Securities Co., Ltd.	
	Tokai Tokyo Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.