

## Outline of Initial Listing Issue

FUJIKYU HOLDINGS CO.,LTD. (hereinafter "the Company"), which is scheduled for listing on Jan. 4, 2022, is the wholly-owning parent company to be established by listed company FUJIKYU CORPORATION (Code: 9966, Market Division: 1st Section ) via stock transfer. Because the Company has not been established at the time of this document's release, this document contains estimations and predictions regarding the conditions as of Jan. 4, 2022, the day of the company's establishment.

Company Name	FUJIKYU HOLDINGS CO.,LTD.	
Scheduled Listing Date	Jan. 4, 2022	
Market Section	1st Section	
Current Listed Market	N/A	
Concurrent Listings	Nagoya Stock Exchange	
Name and Title of Representative	NAKAMATSU Kenichi, President and Representative Director	
Address of Main Office	1-210, Takayashiro, Nagoya Meito-ku, Aichi, 465-0095 Tel. +81-52-725-8815 (Scheduled to be established on Jan. 4, 2022)	
(Closest Point of Contact)	(Same as above)	
(Contact Details of Wholly-owned Subsidiary)	FUJIKYU CORPORATION	Tel. +81-52-774-1181
Home Page	Unfixed (Scheduled to be established on Jan. 4, 2022)	
Date of Incorporation	Jan. 4, 2022	
Description of Business	Business management of subsidiaries, etc., whose main business is general retail business centered on yarn, handicraft supplies, fabrics, dressmaking goods, clothing, Life miscellaneous goods, etc., and all businesses incidental to or related to these	
Category of Industry/ Code	Retail Trade • 7135 (ISIN JP3810600001)	
Authorized Total No. of Shares to be Issued	40,000,000 shares	
No. of Issued Shares (incl. treasury shares) at the time of Listing	12,301,000 shares Note: If the total number of issued shares of FUJIKYU CORPORATION changes before the stock transfer comes into force, the total number of issued shares of FUJIKYU HOLDINGS CO.,LTD. as of Jan. 4, 2022 may change.	
Capital	JPY 100,000 thousand	
No. of Shares per Share Unit	100 shares	
Business Year	From Jul. 1 to Jun. 30 of the following year	
General Shareholders Meeting	In September	
Record Date	Jun. 30	
Record Date of Surplus Dividend	Dec. 31 and Jun. 30	
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation	
Auditor	Sakae Audit Corporation	

(Appendix) FUJIKYU CORPORATION will be delisted on Dec. 29, 2021.

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(Reference Translation)

(Note 1) The company is an initial listing under technical listings prescribed in Rule 208 of the Securities Listing Regulations. In listing examinations of technical listings, Japan Exchange Regulation focuses on whether or not the newly-established company meets certain formal listing criteria at the time of listing. Such listing examinations are different from regular initial listing examinations conducted in detail from perspectives such as corporate continuity and profitability, and soundness of corporate management.

(Note 2) Documents such as the "Securities Report for Initial Listing Application (Part I)" are available on the JPX website at (<https://www.jpx.co.jp/>) (only in Japanese).

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