

Outline of Initial Listing Issue

*As of Jan. 31, the Company has revised the number of shares scheduled to be issued through the public offering, the number of shares scheduled to be offered (Placement Underwritten and Purchased by Principal Underwriting Participants, Placement by over-allotment scheme), and the number of shares scheduled to be offered by the original share offerers.

The revisions are underlined.

Company Name	EDGE Technology Inc.
Scheduled Listing Date	Feb. 17, 2022
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	SUMIMOTO Koji, President
Address of Main Office	1-32-7 Kandasudacho, Chiyoda-ku Tokyo, 101-0041 Tel. +81-3-6205-7597
(Closest Point of Contact)	(Same as above)
Home Page	https://www.edge-tech.co.jp/
Date of Incorporation	May 12, 2014
Description of Business	AI implementation support and big data analysis consulting
Category of Industry / Code	Information & Communication / 4268(ISIN JP3164440004)
Authorized Total No. of Shares to be Issued	40,000,000 shares
No. of Issued Shares	10,000,000 shares (As of Jan. 14, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	<u>10,544,000 shares</u> (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 7,770 thousand (As of Jan. 14, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From May. 1 to Apr. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Apr. 30
Record Date of Surplus Dividend	Oct. 31 and Apr. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	<u>544,000 shares</u>
Secondary Offering	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	<u>2,166,000 shares</u>
	Secondary Offering (Placement by over-allotment scheme)	<u>406,500 shares</u>
Original Share Offerers	SUMIMOTO Koji	<u>2,166,000 shares</u>
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Jan. 31, 2022	
Determination Date		
Book-building Period	Feb. 1, 2022 to Feb. 7, 2022	
Offering Price	Feb. 8, 2022	
Determination Date		
Subscription Period	Feb. 9, 2022 to Feb. 15, 2022	
Payment Date	Feb. 16, 2022	
Settlement Date	Feb. 17, 2022	
Principal Underwriting Participants	SMBC Nikko Securities Inc. Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. Ichiyoshi Securities Co., Ltd. Kyokuto Securities Co., Ltd. MATSUI SECURITIES CO.,LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) When the market restructuring is implemented on Apr. 4, 2022, EDGE Technology Inc. will be listed on the Growth Market, but TSE will decide the company's listing segment based on its segment selection application and post the decision on JPX's official website* at around 15:30 on the date of the listing (scheduled for Feb. 17, 2022).

* <https://www.jpx.co.jp/english/equities/market-restructure/results/index.html>