

Outline of Initial Listing Issue

Company Name	CaSy Co.,Ltd.
Scheduled Listing Date	Feb. 22, 2022
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	KAMO Yuichi, CEO
Address of Main Office	3-5-11 Kamiosaki, Shinagawa-ku, Tokyo, 141-0021 Tel. +81-50-3183-0299
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://corp.casy.co.jp/">https://corp.casy.co.jp/</a>
Date of Incorporation	Jan. 30, 2014
Description of Business	Managing home service platform including housekeeping to create valuable time of life
Category of Industry / Code	Services / 9215(ISIN JP3208800007)
Authorized Total No. of Shares to be Issued	7,068,000 shares
No. of Issued Shares	1,767,000 shares (As of Jan. 19, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,892,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 80,600 thousand (As of Jan. 19, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From Dec. 1 to Nov. 30 of the following year
General Shareholders Meeting	In February
Record Date	Nov. 30
Record Date of Surplus Dividend	May 31 and Nov. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	125,000 shares 86,600 shares
	Secondary Offering (Placement by over-allotment scheme)	31,700 shares
Original Share Offerers	KAMO Yuichi IKEDA Yuki SAITO Atsushi	40,000 shares 40,000 shares 6,600 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Feb. 2, 2022	
Book-building Period Offering Price Determination Date	Feb. 4, 2022 to Feb. 10, 2022 Feb. 14, 2022	
Subscription Period Payment Date Settlement Date	Feb. 15, 2022 to Feb. 18, 2022 Feb. 21, 2022 Feb. 22, 2022	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Mizuho Securities Co., Ltd. MATSUI SECURITIES CO.,LTD. Monex, Inc. Marusan Securities Co.,Ltd. Rakuten Securities, Inc. IwaiCosmo Securities Co.,Ltd. Kyokuto Securities Co., Ltd. TOYO SECURITIES CO.,LTD. Mito Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) When the market restructuring is implemented on Apr. 4, 2022, CaSy Co.,Ltd. will be listed on the Growth Market, but TSE will decide the company's listing segment based on its segment selection application and post the decision on JPX's official website\* at around 15:30 on the date of the listing (scheduled for Feb. 22, 2022).

\* <https://www.jpx.co.jp/english/equities/market-restructure/results/index.html>