

Outline of Initial Listing Issue

Company Name	BeeX Inc.
Scheduled Listing Date	Feb. 24, 2022
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	HIROKI Masaru, President
Address of Main Office	7-14-13 Ginza, Chuo-ku Tokyo, 104-0061 Tel. +81-3-6260-6240
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.beex-inc.com/">https://www.beex-inc.com/</a>
Date of Incorporation	Mar. 1, 2016
Description of Business	A service that migrates the infrastructure environment of a company's core system from on-premises to the cloud, Cloud application development, Maintenance and operation service after cloud environment migration
Category of Industry / Code	Information & Communication / 4270(ISIN JP3799690007)
Authorized Total No. of Shares to be Issued	7,500,000 shares
No. of Issued Shares	1,937,400 shares (As of Jan. 20, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,177,400 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 109,710 thousand (As of Jan. 20, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From Mar. 1 to the end of Feb. of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	The end of Feb.
Record Date of Surplus Dividend	Aug. 31 and The end of Feb.
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	KPMG AZSA LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	240,000 shares
Secondary Offering	Secondary Offering	75,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	47,200 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	HIROKI Masaru	75,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Feb. 3, 2022	
Determination Date		
Book-building Period	Feb. 7, 2022 to Feb. 14, 2022	
Offering Price	Feb. 15, 2022	
Determination Date		
Subscription Period	Feb. 16, 2022 to Feb. 21, 2022	
Payment Date	Feb. 22, 2022	
Settlement Date	Feb. 24, 2022	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. AIZAWA SECURITIES CO., LTD. Okasan Securities Co., Ltd. TOYO SECURITIES CO.,LTD. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) When the market restructuring is implemented on Apr. 4, 2022, BeeX Inc. will be listed on the Growth Market, but TSE will decide the company's listing segment based on its segment selection application and post the decision on JPX's official website\* at around 15:30 on the date of the listing (scheduled for Feb. 24, 2022).

\*<https://www.jpx.co.jp/english/equities/market-restructure/results/index.html>