

Outline of Initial Listing Issue

Company Name	MERCURY REALTECH INNOVATOR Inc.
Scheduled Listing Date	Feb. 25, 2022
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	JIN Takahiro, CEO
Address of Main Office	2-6-1 Nishishinjuku, Shinjuku-ku Tokyo, 163-0242 Tel. +81-3-5339-0950
(Closest Point of Contact)	(Same as above)
Home Page	https://mcury.jp/
Date of Incorporation	May 24, 1991
Description of Business	Real estate information platform business
Category of Industry / Code	Information & Communication / 5025(ISIN JP3860120009)
Authorized Total No. of Shares to be Issued	9,600,000 shares
No. of Issued Shares	2,400,000 shares (As of Jan. 20, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,735,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 45,400 thousand (As of Jan. 20, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From Mar. 1 to the end of Feb. of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	The end of Feb.
Record Date of Surplus Dividend	Aug. 31 and The end of Feb.
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	335,000 shares 200,000 shares
	Secondary Offering (Placement by over-allotment scheme)	80,000 shares
Original Share Offerers	JIN Takahiro JINX Inc.	155,000 shares 45,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Feb. 4, 2022	
Book-building Period	Feb. 8, 2022 to Feb. 15, 2022	
Offering Price Determination Date	Feb. 16, 2022	
Subscription Period	Feb. 17, 2022 to Feb. 22, 2022	
Payment Date	Feb. 24, 2022	
Settlement Date	Feb. 25, 2022	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Okasan Securities Co., Ltd. Monex, Inc. MATSUI SECURITIES CO.,LTD. Akatsuki Securities, Inc. Kyokuto Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. Musashi Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) When the market restructuring is implemented on Apr. 4, 2022, MERCURY REALTECH INNOVATOR Inc. will be listed on the Growth Market, but TSE will decide the company's listing segment based on its segment selection application and post the decision on JPX's official website* at around 15:30 on the date of the listing (scheduled for Feb. 25, 2022).

* <https://www.jpex.co.jp/english/equities/market-restructure/results/index.html>