

Outline of Initial Listing Issue

Company Name	Bewith, Inc.
Scheduled Listing Date	Mar. 2, 2022
Market Section	1st Section
Current Listed Market	N/A
Name and Title of Representative	MORIMOTO Koichi, President & CEO
Address of Main Office	3-7-1 Nishishinjuku, Shinjuku-ku, Tokyo, 163-1032 Tel. +81-3-5908-3155
(Closest Point of Contact)	(Same as above) Tel. +81-3-6631-6005
Home Page	https://www.bewith.net/
Date of Incorporation	May 12, 2000
Description of Business	Contact Center and Business Process Outsourcing services utilizing digital technologies and tools that include self-developed cloud-based PBX product, "Omnia LINK", and customized AI-based DX solutions
Category of Industry / Code	Services / 9216(ISIN JP3799670009)
Authorized Total No. of Shares to be Issued	51,200,000 shares
No. of Issued Shares	12,800,000 shares (As of Jan. 21, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	13,700,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 100,000 thousand (As of Jan. 21, 2022)
No. of Shares per Share Unit	100shares
Business Year	From Jun. 1 to May 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	May 31
Record Date of Surplus Dividend	Nov. 30 and May 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	900,000shares
Secondary Offering	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	4,400,000shares
	Secondary Offering (Placement by over-allotment scheme)	795,000shares
Original Share Offerers	Pasona Group Inc.	4,400,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Feb. 9, 2022	
Determination Date		
Book-building Period	Feb. 14, 2022 to Feb. 18, 2022	
Offering Price	Feb. 21, 2022	
Determination Date		
Subscription Period	Feb. 22, 2022 to Feb. 28, 2022	
Payment Date	Mar. 1, 2022	
Settlement Date	Mar. 2, 2022	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Daiwa Securities Co. Ltd. Nomura Securities Co.,Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) When the market restructuring is implemented on Apr. 4, 2022, Bewith, Inc. will be listed on the Prime Market, but TSE will decide the company's listing segment based on its segment selection application and post the decision on JPX's official website* at around 15:30 on the date of the listing (scheduled for Mar. 2, 2022).

* <https://www.jpx.co.jp/english/equities/market-restructure/results/index.html>