

Outline of Initial Listing Issue

Company Name	Moriya Transportation Engineering and Manufacturing Co.,Ltd.
Scheduled Listing Date	Mar. 17, 2022
Market Section	2nd Section
Current Listed Market	N/A
Name and Title of Representative	MORIYA Sadao, President
Address of Main Office	1-14-9 Fukuura, Yokohama Kanazawa-ku, Kanagawa, 236-0004 Tel. +81-45-785-3111
(Closest Point of Contact)	(Same as above)
Home Page	https://moriya-elevator.co.jp/
Date of Incorporation	Mar. 30, 1950
Description of Business	Manufacture, installation work, sales and maintenance / repair business of freight elevators, etc.
Category of Industry / Code	Machinery / 6226(ISIN JP3927420004)
Authorized Total No. of Shares to be Issued	39,200,000 shares
No. of Issued Shares	15,203,000 shares (As of Feb. 14, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	17,333,000 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 264,895 thousand (As of Feb. 14, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	2,130,000 shares
Secondary Offering	Secondary Offering	2,130,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	639,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	MORIYA Junko	1,000,000 shares
	MORIYA Sadao	830,000 shares
	HAMA Megumi	100,000 shares
	TOTSUKA Masayo	100,000 shares
	MORIYA Wakako	100,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Mar. 1, 2022	
Determination Date		
Book-building Period	Mar. 2, 2022 to Mar. 8, 2022	
Offering Price	Mar. 9, 2022	
Determination Date		
Subscription Period	Mar. 10, 2022 to Mar. 15, 2022	
Payment Date	Mar. 16, 2022	
Settlement Date	Mar. 17, 2022	
Principal Underwriting Participants	SMBC Nikko Securities Inc. Tokai Tokyo Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd. Monex, Inc. SBI SECURITIES Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) When the market restructuring is implemented on Apr. 4, 2022, Moriya Transportation Engineering and Manufacturing Co.,Ltd. will be listed on the Standard Market, but TSE will decide the company's listing segment based on its segment selection application and post the decision on JPX's official website* at around 15:30 on the date of the listing (scheduled for Mar. 17, 2022).

* <https://www.jpx.co.jp/english/equities/market-restructure/results/index.html>