

Outline of Initial Listing Issue

Company Name	TORICO Co.,Ltd.
Scheduled Listing Date	Mar. 23, 2022
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	ANDO Takuro, CEO
Address of Main Office	2-3-6 Iidabashi, Chiyoda-ku, Tokyo, 102-0072 Tel. +81-3-6261-4346
(Closest Point of Contact)	(Same as above)
Home Page	https://www.torico-corp.com
Date of Incorporation	Jul. 29, 2005
Description of Business	Operation of Comic EC “MANGAZENKAN.COM” and planning, development, marketing, sales of Manga/Japanese animation goods and various Manga based services
Category of Industry / Code	Retail Trade / 7138(ISIN JP3636100004)
Authorized Total No. of Shares to be Issued	3,600,000 shares
No. of Issued Shares	1,158,400 shares (As of Feb. 16, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,208,400 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 121,456 thousand (As of Feb. 16, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Tokyo Securities Transfer Agent Co.,Ltd.
Auditor	ARK LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	50,000 shares
Secondary Offering	Secondary Offering	100,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	22,500 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Technology Ventures III Venture Capital Investment Limited Partnership	100,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Mar. 4, 2022	
Book-building Period	Mar. 7, 2022 to Mar. 11, 2022	
Offering Price Determination Date	Mar. 14, 2022	
Subscription Period	Mar. 15, 2022 to Mar. 18, 2022	
Payment Date	Mar. 22, 2022	
Settlement Date	Mar. 23, 2022	
Principal Underwriting Participants	SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. Monex, Inc. Okasan Securities Co., Ltd. Ichiyoshi Securities Co., Ltd. MATSUI SECURITIES CO.,LTD. IwaiCosmo Securities Co.,Ltd. Tokai Tokyo Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) When the market restructuring is implemented on Apr. 4, 2022, TORICO Co.,Ltd. will be listed on the Growth Market, but TSE will decide the company's listing segment based on its segment selection application and post the decision on JPX's official website* at around 15:30 on the date of the listing (scheduled for Mar. 23, 2022).

* <https://www.jpx.co.jp/english/equities/market-restructure/results/index.html>