

Outline of Initial Listing Issue

Company Name	POVAL KOGYO CO.,LTD.
Scheduled Listing Date	Mar. 10, 2022
Market Section	2nd Section
Current Listed Market	Nagoya Stock Exchange 2nd Market (Listed in Jun. 2014)
Name and Title of Representative	MATSUI Takatoshi, President
Address of Main Office	30 Aza-Nakafuka, Nodacho, Nagoya Nakamura-ku, Aichi, 453-0858 Tel. +81-52-411-1050
(Closest Point of Contact)	(Same as above) Tel. +81-52-419-1827
Home Page	https://www.poval.co.jp/
Date of Incorporation	Nov. 2, 1964
Description of Business	Manufacture and sale of general Bonding and resin processed items and Industrial machinery
Category of Industry / Code	Chemicals / 4247(ISIN JP3856400001)
Authorized Total No. of Shares to be Issued	7,360,000 shares
No. of Issued Shares	2,634,800 shares (As of Feb. 17, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,634,800 shares
Capital	JPY 179,605 thousand (As of Feb. 17, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	KPMG AZSA LLC
Managing Trading Participant	Tokai Tokyo Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >		
Public Offering / Secondary Offering	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	380,000 shares
	Secondary Offering (Placement by over-allotment scheme)	57,000 shares
Original Share Offerers	KANDA Kumiko	190,000 shares
	KAY CO.,LTD.	100,000 shares
	KANDA Aki	45,000 shares
	KANDA Yuka	45,000 shares
Offering Price Determination Date	Any day from Feb. 28, 2022 to Mar. 3, 2022	
Subscription Period	Period of 2 business days counting from the business day following the offering price determination date	
Settlement Date	Mar. 10, 2022	
Principal Underwriting Participants	Tokai Tokyo Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

(Note 3) When the market restructuring is implemented on Apr. 4, 2022, POVAL KOGYO CO.,LTD. will be listed on the Standard Market, but TSE will decide the company's listing segment based on its segment selection application and post the decision on JPX's official website* at around 15:30 on the date of the listing (scheduled for Mar. 10, 2022).

* <https://www.jpx.co.jp/english/equities/market-restructure/results/index.html>